

Statement Showing Shareholding Pattern						
Name of the Company : SMIFS CAPITAL MARKETS LIMITED						
Scrip Code : 508905		Quarter Ended : 30.09.2007				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a % age of (A+B)	As a % age of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	16 (Sixteen)	840550	784950	15.0501	15.0501
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	3 (Three)	1492300	1492300	26.7198	26.6124
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(1)	19 (Nineteen)	2332850	2277250	41.7699	41.6625
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(2)	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19 (Nineteen)	2332850	2277250	41.7699	41.6625
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions/ Banks	1(One)	101000	101000	1.8084	1.8084
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	1 (One)	550000	550000	9.8478	9.8478
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil
	Sub-Total (B)(1)	2(Two)	651000	651000	11.6562	11.6562
B 2	Non-institutions					
(a)	Bodies Corporate	71 (Seventy One)	1598570	1493070	28.6226	28.6226
(b)	Individual					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	681 (Six hundred eighty one)	456953	333005	8.1818	8.1818
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6 (Six)	90715	90715	1.6243	1.6243
(c)	Any Other (specify) Non - Resident Individual / Bodies Corporate					
	1) Non-Resident Individual	12 (Twelve)	454912	401912	8.1452	0.9529
	2) Bodies Corporate					
	Sub-Total (B)(2)	770 (Sevev Hundred Seventy)	2601150	2318702	46.5739	46.5739
	Total Public Shareholding (B)= (B)(1)+(B)(2)	772 (Seven Hundred Seventy Two)	3252150	2969702	58.2301	58.2301
	TOTAL (A)+(B)	791 (Seven Hundred Ninety One)	5585000	5246952	100.00	99.89
C	Shares held by Custodians and against which Depository Receipts have been issued					
		Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	791 (Seven Hundred Ninety One)	5585000	5246952	100.00	99.89

(I)(a)	Statement showing Shareholding of persons belonging to the category		
	“Promoter and Promoter Group”		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	S.A.Shah	75,000	1.3429
	Relatives of S.A.Shah		
	Krishna Shah	60,000	1.0743
	Yogendra Shah	64,500	1.1549
	Parul Shah	52,500	0.9400
2	Utsav Parekh	93,600	1.6760
	Relative of Utsav Parekh		
	Nilangi Parekh	1,23,000	2.2023
	Kumudini Parekh	55,500	0.9937
3	Ajay Kumar Kayan	1,700	0.0304
	Custodian A/C Ajay Kayan*	281,350	5.0376
	Relatives of Ajay Kayan		
	Lalita Kayan	3,000	0.0537
	Rahul Kayan	4,800	0.0859
	Suman Bhartia	1,500	0.0269
	Gauri Shankar Kayan	18,000	0.3223
	Lalita Devi Kayan	6000	0.1074
	Payal Kayan	100	0.0018
	Body Corporates:		
4	Stewart Inv. & Fin. Con. (P) Ltd	2,76,750	4.9552
5	Mackertich Consultancy Services Pvt. Ltd.	12,09,550	21.6571
6	Vatican Commercials Limited	6,000	0.1074
	TOTAL	23,32,850	41.7699

* Transferred to Custodian A/c - Ajay Kumar Kayan as per Order of Sri D.K. Deshmukh, J, Judge Special Court - Custodian Report No. 8 of 2007

(D)(b) Statement showing Shareholding of persons belonging to the category			
“Public” and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	The Indiaman Fund (Mauritius) Ltd.	550000	9.8478
2	Magnus Capital Corporation Ltd.	225000	4.0286
3	Empire International Holdings Ltd.	175000	3.1334
4	Colama Commercial Co. Ltd.	273400	4.8953
5	Progressive Star Hold Cons (P) Ltd	357050	6.3930
6	Geeta Holding & Consultants (P) Ltd.	257050	4.6025
7	Maya Trade Links Ltd	255000	4.5658
8	Pilot Consultants Ltd.	139670	2.5008
9	ICICI Bank Limited	101000	1.8084
10	Metals Centre Ltd	74000	1.3250
	TOTAL	2,407,170	43.1006

(I)(c)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
TOTAL				