

<b>(I) (a) Statement Showing Shareholding Pattern</b>						
<b>Name of the Company : SMIFS CAPITAL MARKETS LIMITED</b>						
<b>Scrip Code : 508905</b>		<b>Quarter Ended : 31.12.2007</b>				
<b>Category code</b>	<b>Category of Shareholder</b>	<b>Number of Shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>	
					<b>As a % age of (A+B)</b>	<b>As a % age of (A+B+C)</b>
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	*15 (Fifteen)	840550	784950	15.0501	15.0501
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	3 (Three)	1492300	1492300	26.7198	26.7198
(d)	Financial Institutions/	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub Total(A)(1)</b>	18 (Eighteen)	2332850	2277250	41.7699	41.7699
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub Total(A)(2)</b>	Nil	Nil	Nil	Nil	Nil
	<b>Total Shareholding of Promoter and Promoter Group (A)=</b>	18 (Eighteen)	2332850	2277250	41.7699	41.7699
	* Includes Custodian A/C Ajay Kayan					
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions/ Banks	1(One)	101000	101000	1.8084	1.8084
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	1 (One)	550000	550000	9.8478	9.8478
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (B)(1)</b>	2(Two)	651000	651000	11.6562	11.6562
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	88 (Eighty Eight)	1649364	1547364	29.5320	29.5320
(b)	Individual	731 (Seven hundred Thirty one)	454717	336419	8.1418	8.1418
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh					
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3 (Three)	42215	42215	0.7559	0.7559
(c)	<b>Any Other (specify)</b> Non - Resident Individual / Bodies Corporate 1) Non-Resident Individual 2) Bodies Corporate	11 (Eleven)	454854	401854	8.1442	8.1442
	<b>Sub-Total (B)(2)</b>	833 (Eight Hundred Thirty Three)	2601150	2327852	46.5739	46.5739
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	835 (Eight Hundred Thirty Five)	3252150	2978852	58.2301	58.2301
	<b>TOTAL (A)+(B)</b>	853 (Eight Hundred Fifty Three)	5585000	5256102	100.00	100.00
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been</b>	Nil	Nil	Nil	Nil	Nil
	<b>GRAND TOTAL (A)+(B)+(C)</b>	853 (Eight Hundred Fifty Three)	5585000	5256102	100.00	100.00

(I)(b)	<u>Statement showing Shareholding of persons belonging to the category</u>		
	<b>“Promoter and Promoter Group”</b>		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	S.A.Shah	75,000	1.3429
	<b>Relatives of S.A.Shah</b>		
	Krishna Shah	60,000	1.0743
	Yogendra Shah	64,500	1.1549
	Parul Shah	52,500	0.9400
	<b>Sub Total</b>	<b>252000</b>	<b>4.5120</b>
2	Utsav Parekh	93,600	1.6760
	<b>Relative of Utsav Parekh</b>		
	Nilangi Parekh	1,23,000	2.2023
	Kumudini Parekh	55,500	0.9937
	<b>Sub Total</b>	<b>272100</b>	<b>4.8720</b>
3	Ajay Kumar Kayan	1,700	0.0304
	Custodian A/C Ajay Kayan*	281,350	5.0376
	<b>Relatives of Ajay Kayan</b>		
	Lalita Kayan	3,000	0.0537
	Rahul Kayan	4,800	0.0859
	Suman Bhartia	1,500	0.0269
	Gauri Shankar Kayan	18,000	0.3223
	Lalita Devi Kayan	6000	0.1074
	Payal Kayan	100	0.0018
	<b>Sub Total</b>	<b>316450</b>	<b>5.6661</b>
4	<b>Body Corporates:</b>		
	Stewart Inv. & Fin. Con. (P) Ltd	2,76,750	4.9552
	Mackertich Consultancy Services Pvt. Ltd.	12,09,550	21.6571
	Vatican Commercials Limited	6,000	0.1074
	<b>Sub Total</b>	<b>1,492,300</b>	<b>26.7198</b>
	<b>TOTAL</b>	<b>23,32,850</b>	<b>41.7699</b>

\* Transferred to Custodian A/c - Ajay Kumar Kayan as per Order of Sri D.K. Deshmukh, J, Judge Special Court - Custodian Report No. 8 of 2007

(I)(c)	Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	The Indiaman Fund (Mauritius) Ltd.	550000	9.8478
2	Magnus Capital Corporation Ltd.	225000	4.0286
3	Empire International Holdings Ltd.	175000	3.1334
4	Colama Commercial Co. Ltd.	273400	4.8953
5	Progressive Star Hold Cons (P) Ltd	357050	6.3930
6	Geeta Holding & Consultants (P) Ltd.	257050	4.6025
7	Maya Trade Links Ltd	255000	4.5658
8	Pilot Consultants Ltd.	140270	2.5115
9	ICICI Bank Limited	101000	1.8084
10	Metals Centre Ltd	74000	1.3250
	<b>TOTAL</b>	<b>2,407,770</b>	<b>43.1114</b>

(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL
<b>TOTAL</b>			

(II)(a)	<u>Statement showing details of Depository Receipts (DRs)</u>			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>				



<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>				