

(D) (a) Statement Showing Shareholding Pattern								
Name of the Company :		SMIFS CAPITAL MARKETS LIMITED				Face Value : Rs.10/-		
Scrip Code : 508905		Quarter Ended :30.6.2009						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
	<b>1 Indian</b>							
(a)	Individuals/ Hindu Undivided Family	15 (Fifteen)	840550	840450	15.0501	15.0501	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	3 (Three)	1499650	1499650	26.8514	26.8514	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>18(Eighteen)</b>	<b>2340200</b>	<b>2340100</b>	<b>41.9015</b>	<b>41.9015</b>	<b>Nil</b>	<b>Nil</b>
	<b>2 Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>18(Eighteen)</b>	<b>2340200</b>	<b>2340100</b>	<b>41.9015</b>	<b>41.9015</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public shareholding</b>							
	<b>1 Institutions</b>							
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions/ Banks	1(One)	101000	101000	1.8084	1.8084	Nil	Nil
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	1(One)	550000	550000	9.8478	9.8478	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2 (Two)</b>	<b>651000</b>	<b>651000</b>	<b>11.6562</b>	<b>11.6562</b>	<b>Nil</b>	<b>Nil</b>

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	<b>74 (Seventy Four)</b>	<b>1596616</b>	<b>1578816</b>	<b>28.5876</b>	<b>28.5876</b>	<b>Nil</b>	<b>Nil</b>
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	<b>810 (Eight hundred Ten)</b>	<b>499651</b>	<b>402003</b>	<b>8.9463</b>	<b>8.9463</b>	<b>Nil</b>	<b>Nil</b>
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	<b>3 (Three)</b>	<b>42215</b>	<b>42215</b>	<b>0.7559</b>	<b>0.7559</b>	<b>Nil</b>	<b>Nil</b>
(c)	Any Other (specify)							
(c-i)	Non Resident Individual	<b>12 (Twelve)</b>	<b>455318</b>	<b>402317</b>	<b>8.1525</b>	<b>8.1525</b>	<b>Nil</b>	<b>Nil</b>
(c-ii)								
	<b>Sub-Total (B)(2)</b>	<b>899 (Eight Hundred Ninty)</b>	<b>2593800</b>	<b>2425351</b>	<b>46.4422</b>	<b>46.4422</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Total Public Shareholding (B)=</b>	<b>901 (Nine hundred One)</b>	<b>3244800</b>	<b>3073551</b>	<b>58.0985</b>	<b>58.0985</b>	<b>Nil</b>	<b>Nil</b>
	<b>TOTAL (A)+(B)</b>	<b>919 (Nine hundred Nineteen)</b>	<b>5585000</b>	<b>5416451</b>	<b>100.0000</b>	<b>100.0000</b>	<b>Nil</b>	<b>Nil</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>919 (Nine hundred Nineteen)</b>	<b>5585000</b>	<b>5416451</b>	<b>100.0000</b>	<b>100.0000</b>	<b>Nil</b>	<b>Nil</b>

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total +(B) +( C ) (A)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause I(a )
1	Ajay Kumar Kayan	283050	5.0680	Nil	Nil	Nil
2	Nilangi Parekh	123000	2.2023	Nil	Nil	Nil
3	Utsav Parekh	93600	1.6759	Nil	Nil	Nil
4	Sevanti Lal Anoopchand Shah	75000	1.3429	Nil	Nil	Nil
5	Yogendra Shah	64500	1.1549	Nil	Nil	Nil
6	Krishna Shah	60000	1.0743	Nil	Nil	Nil
7	Kunudini Parekh	55500	0.9937	Nil	Nil	Nil
8	Parul Shah	52500	0.9400	Nil	Nil	Nil
9	Gauri Sankar Kayan	18000	0.3223	Nil	Nil	Nil
10	Lalita Kayan	7800	0.1397	Nil	Nil	Nil
11	Lalita Kayan	6000	0.1074	Nil	Nil	Nil
12	Suman Bhartia	1500	0.0269	Nil	Nil	Nil
13	Payal Kayan	100	0.0018	Nil	Nil	Nil
14	Mackertich Consultancy Services Pvt. Ltd.	1216900	21.7887	Nil	Nil	Nil
15	Stewart Inv. & Fin. Con. (P) Ltd	276750	4.9552	Nil	Nil	Nil
16	Vatican Commercials Limited	6000	0.1074	Nil	Nil	Nil
<b>TOTAL</b>		<b>2340200</b>	<b>41.9014</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL
<b>TOTAL</b>			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>				