

Statement Showing Shareholding Pattern								
Name of the Company		SMIFS CAPITAL MARKETS LIMITED				Face Value:Rs.10/-		
Scrip Code : 508905		Quarter Ended : 30.9.2009						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	15	840550	840450	15.0501	15.0501	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	3	1499650	1499650	26.8514	26.8514	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e-i)								
(e-ii)								
	Sub Total(A)(1)	18	2340200	2340100	41.9015	41.9015	Nil	Nil
2	Foreign	Nil	Nil	Nil	Nil	Nil	Nil	Nil
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d-i								
d-ii								
	Sub Total(A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	18	2340200	2340100	41.9015	41.9015	Nil	Nil
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions/ Banks	1	101000	101000	1.8084	1.8084	Nil	Nil
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	1	550000	550000	9.8478	9.8478	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	2	651000	651000	11.6562	11.6562	Nil	Nil
B 2	Non-institutions							
(a)	Bodies Corporate	79	1604246	1586446	28.7242	28.7242	Nil	Nil
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	800	492821	395273	8.8240	8.8240	Nil	Nil
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	42215	42215	0.7559	0.7559	Nil	Nil
(c)	Any Other (specify)							
(c-i)	Non Resident Individual	10	454518	401517	8.1382	8.1382	Nil	Nil
(c-ii)								
	Sub-Total (B)(2)	892	2593800	2425451	46.4423	46.4423	Nil	Nil

(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	894	3244800	3076451	58.0985	58.0985	Nil	Nil
	TOTAL (A)+(B)	912	5585000	5416551	100.0000	100.0000	Nil	Nil
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	912	5585000	5416551		100.0000	Nil	Nil

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Ajay Kumar Kayan	283050	5.0680	Nil	Nil	Nil
2	Nilangi Parekh	123000	2.2023	Nil	Nil	Nil
3	Utsav Parekh	93600	1.6759	Nil	Nil	Nil
4	Sevanti Lal Anoopchand Shah	75000	1.3429	Nil	Nil	Nil
5	Yogendra Shah	64500	1.1549	Nil	Nil	Nil
6	Krishna Shah	60000	1.0743	Nil	Nil	Nil
7	Kunudini Parekh	55500	0.9937	Nil	Nil	Nil
8	Parul Shah	52500	0.9400	Nil	Nil	Nil
9	Gauri Sankar Kayan	18000	0.3223	Nil	Nil	Nil
10	Lalita Kayan	13800	0.2471	Nil	Nil	Nil
11	Suman Bhartia	1500	0.0269	Nil	Nil	Nil
12	Payal Kayan	100	0.0018	Nil	Nil	Nil
13	Mackertich Consultancy Services Pvt. Ltd.	1216900	21.7887	Nil	Nil	Nil
14	Stewart Inv. & Fin. Con. (P) Ltd	276750	4.9552	Nil	Nil	Nil
15	Vatican Commercials Limited	6000	0.1074	Nil	Nil	Nil
TOTAL		2340200	41.9014	Nil	Nil	Nil

**(I)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	The Indiaman Fund (Mauritius) Ltd.	550000	9.8478
2	Progressive Star Hold Cons (P) Ltd	357050	6.3930
3	Colama Commercial Co. Ltd.	273400	4.8953
4	Geeta Holding & Consultants (P) Ltd.	257050	4.6025
5	Maya Trade Links Ltd	255000	4.5658
6	Magnus Capital Corporation Ltd.	225000	4.0286
7	Empire International Holdings Ltd.	175000	3.1334
8	Sudha Commercial Company Limited	140500	2.5157
9	ICICI Bank Limited	101000	1.8084
10	Metals Centre Ltd	74000	1.3250
TOTAL		2408000	43.1155

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
NIL	NIL	NIL	NIL	NIL
TOTAL				