

Statement Showing Shareholding Pattern								
Name of the Company		SMIFS CAPITAL MARKETS LIMITED			Face Value:Rs.10/-			
Scrip Code : 508905		Quarter Ended : 31.12.2009						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	840550	840450	15.0501	15.0501	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	3	1499650	1499650	26.8514	26.8514	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e-i)								
(e-ii)								
	Sub Total(A)(1)	17	2340200	2340100	41.9015	41.9015	Nil	Nil
2	Foreign	Nil	Nil	Nil	Nil	Nil	Nil	Nil
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d-i								
d-ii								
	Sub Total(A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	2340200	2340100	41.9015	41.9015	Nil	Nil
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions / Banks	1	101000	101000	1.8084	1.8084	Nil	Nil
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	1	550000	550000	9.8478	9.8478	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Any Other (specify)	1	1	Nil	Nil	Nil	Nil	Nil
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	3	651001	651000	11.6562	11.6562	Nil	Nil
B 2	Non-institutions							
(a)	Bodies Corporate	76	1603974	1586174	28.7193	28.7193	Nil	Nil
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	806	493093	396895	8.8289	8.8289	Nil	Nil
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	42215	42215	0.7559	0.7559	Nil	Nil
(c)	Any Other (specify)							
(c-i)	Non Resident Individual	9	454517	401517	8.1382	8.1382	Nil	Nil
(c-ii)								
	Sub-Total (B)(2)	894	2593799	2426801	46.4423	46.4423	Nil	Nil

(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	897	3244800	3077801	58.0985	58.0985	Nil	Nil
	TOTAL (A)+(B)	914	5585000	5417901	100.0000	100.0000	Nil	Nil
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	914	5585000	5417901		100.0000	Nil	Nil

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Ajay Kumar Kayan	301050	5.3903	Nil	Nil	Nil
2	Nilangi Parekh	123000	2.2023	Nil	Nil	Nil
3	Utsav Parekh	93600	1.6759	Nil	Nil	Nil
4	Sevanti Lal Anoopchand Shah	75000	1.3429	Nil	Nil	Nil
5	Yogendra Shah	64500	1.1549	Nil	Nil	Nil
6	Krishna Shah	60000	1.0743	Nil	Nil	Nil
7	Kumudini Parekh	55500	0.9937	Nil	Nil	Nil
8	Parul Shah	52500	0.9400	Nil	Nil	Nil
9	Lalita Kayan	13800	0.2471	Nil	Nil	Nil
10	Suman Bhartia	1500	0.0269	Nil	Nil	Nil
11	Payal Kayan	100	0.0018	Nil	Nil	Nil
12	Mackertich Consultancy Services Pvt. Ltd.	1216900	21.7887	Nil	Nil	Nil
13	Stewart Inv. & Fin. Con. (P) Ltd	276750	4.9552	Nil	Nil	Nil
14	Vatican Commercials Limited	6000	0.1074	Nil	Nil	Nil
	TOTAL	2340200	41.9014	Nil	Nil	Nil

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
NIL	NIL	NIL	NIL	NIL
TOTAL				