

Introductory sub-table (I)(a)

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: SMIFS CAPITAL MARKETS LIMITED | | | |
| Scrip Code:508905 Name of the scrip:SMIFS CAP MA [BSE] class of security: Equity | | | |
| Quarter ended: 31.03.2012 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 5585000 of Rs. 10/- each | | | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 15 | 847550 | 847550 | 15.18 | 15.18 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 1499650 | 1499650 | 26.85 | 26.85 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 18 | 2347200 | 2347200 | 42.03 | 42.03 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 18 | 2347200 | 2347200 | 42.03 | 42.03 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 1 | 101000 | 101000 | 1.81 | 1.81 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 1 | 550000 | 550000 | 9.85 | 9.85 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 2 | 651000 | 651000 | 11.66 | 11.66 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 66 | 1984452 | 1966652 | 35.53 | 35.53 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
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| 7 | |
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| 9 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|--------------------------------|-----|-----------------------|--|-------------------------|---|---------------------------------------|---|-------|--|
| | | Number of shares held | As a % of grand total +(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total warrants of the same class | Number of convertible securities held | As a % total convertible securities of the same class | | |
| (0) | (II) | (III) | (IV) | (V) | (VI)= $(V/III)*100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | AJAY KUMAR KAYAN | 301050 | 5.39 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 5.39 | |
| 2 | NILANGI PAREKH | 123000 | 2.20 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.20 | |
| 3 | UTSAV PAREKH | 93600 | 1.68 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.68 | |
| 4 | SEVANTILAL ANOP CHAND SHAH | 75000 | 1.34 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.34 | |
| 5 | YOGENDRA SHAH | 64500 | 1.15 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.15 | |
| 6 | KRISHNA SHAH | 60000 | 1.07 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.07 | |
| 7 | KUMUDINI PAREKH | 55500 | 0.99 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.99 | |
| 8 | PARUL SHAH | 52500 | 0.94 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.94 | |
| 9 | LALITA KAYAN | 13800 | 0.25 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.25 | |
| 10 | RAHUL KAYAN | 7000 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.13 | |
| 11 | SUMAN BHARTIA | 1500 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.03 | |
| 12 | PAYAL SARAF | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | |
| 13 | MACKERTICH CONSULTANCY SERVICES PVT. LTD | 1216900 | 21.79 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 21.79 | |
| 14 | STEWART INVESTMENT & FINANCIAL CONSULTANTS PVT. LTD, | 276750 | 4.96 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.96 | |
| 15 | VATICAN COMMERCIALS LIMITED | 6000 | 0.11 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.11 | |
| | TOTAL | 2347200 | 42.03 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 42.03 | |

(* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 9 | THE INDIAMAN FUND (MAURITIUS) LIMITED | 550000 | 9.85 | 0 | 0 | 0 | 0 | 9.85 |
| 10 | PROGRESSIVE STAR FINANCE PVT. LTD | 357050 | 6.39 | 0 | 0 | 0 | 0 | 6.39 |
| 1 | COLAMA COMMERCIAL COMPANY LIMITED | 273400 | 4.90 | 0 | 0 | 0 | 0 | 4.90 |
| 2 | ASTRA MERCHANDISING PRIVATE LIMITED | 269509 | 4.83 | 0 | 0 | 0 | 0 | 4.83 |
| 3 | GEETA HOLDINGS AND CONSULTANTS PVT. LTD | 257050 | 4.60 | 0 | 0 | 0 | 0 | 4.60 |
| 3 | MAYA TRADE LINKS LIMITED | 255000 | 4.57 | 0 | 0 | 0 | 0 | 4.57 |
| 4 | SUDHA COMMERCIAL COMPANY LIMITED | 140500 | 2.52 | 0 | 0 | 0 | 0 | 2.52 |
| | ANTRIKSH VYAPAAR LIMITED | 125000 | 2.24 | 0 | 0 | 0 | 0 | 2.24 |
| 7 | ICICI BANK LTD | 101000 | 1.81 | 0 | 0 | 0 | 0 | 1.81 |
| 8 | METALS CENTRE LTD. | 74000 | 1.32 | 0 | 0 | 0 | 0 | 1.32 |
| TOTAL | | 2402509 | 43.02 | 0 | 0 | 0 | 0 | 43.02 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | THE INDIAMAN FUND (MAURITIUS) LIMITED | 550000 | 9.85 | 0 | 0 | 0 | 0 | 9.85 |
| 2 | PROGRESSIVE STAR HOLDINGS AND CONSULTANTS PVT. LTD | 357050 | 6.39 | 0 | 0 | 0 | 0 | 6.39 |
| TOTAL | | 907050 | 16.24 | 0 | 0 | 0 | 0 | 16.24 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement) |
|--------------|---|---------------------------|---|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)) |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |