

| Introductory sub-table (I)(a) | | | |
|---|--------------------------------------|--|---|
| Name of the Company: SMIFS CAPITAL MARKETS LIMITED | | | |
| Scrip Code:508905 Name of the scrip:SMIFS CAP MA [BSE] class of security: Equity | | | |
| Quarter ended: 30.06.2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |

| | | | |
|---|---------------------------------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and | 5585000 of Rs. 10/- each | | |
| | | | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | Table (I)(a) | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 16 | 861850 | 861850 | 15.43 | 15.43 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 1856901 | 1856901 | 33.25 | 33.25 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 20 | 2718751 | 2718751 | 48.68 | 48.68 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |

| | | | | | | | | |
|------------|--|-----------|----------------|----------------|--------------|--------------|----------|-------------|
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and | 20 | 2718751 | 2718751 | 48.68 | 48.68 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 1 | 101000 | 101000 | 1.80 | 1.80 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 1 | 550000 | 550000 | 9.85 | 9.85 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 2 | 651000 | 651000 | 11.66 | 11.66 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 66 | 1632977 | 1615177 | 29.24 | 29.24 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 977 | 495081 | 415403 | 8.86 | 8.86 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 2 | 32939 | 32939 | 0.59 | 0.59 | 0 | 0.00 |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Non Resident Individual | 7 | 54252 | 1252 | 0.97 | 0.97 | 0 | 0.00 |
| (c-ii) | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(2) | 1052 | 2215249 | 2064771 | 39.66 | 39.66 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1054 | 2866249 | 2715771 | 51.32 | 51.32 | 0 | 0.00 |
| | TOTAL (A)+(B) | 1074 | 5585000 | 5434522 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |

| | | | | | | | | |
|---|--------------------------------|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 1074 | 5585000 | 5434522 | 100.00 | 100.00 | 0 | 0.00 |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group” | | | | | | | | | | | |
|---|----------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | AJAY KUMAR KAYAN | 301050 | 5.39 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 5.39 |
| 2 | NILANGI PAREKH | 123000 | 2.20 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.20 |
| 3 | UTSAV PAREKH | 96200 | 1.72 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.72 |
| 4 | SEVANTILAL ANOP CHAND SHAH | 85000 | 1.52 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.52 |
| 5 | YOGENDRA SHAH | 126200 | 2.26 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.26 |
| 6 | KUMUDINI PAREKH | 55500 | 0.99 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.99 |
| 7 | PARUL SHAH | 52500 | 0.94 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.94 |
| 8 | LALITA KAYAN | 13800 | 0.25 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.25 |
| 9 | RAHUL KAYAN | 7000 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.13 |
| 10 | SUMAN BHARTIA | 1500 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.03 |
| 11 | PAYAL SARAF | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |

| | | | | | | | | | | | |
|----|---|----------------|--------------|----------|-------------|-------------|----------|----------|----------|----------|--------------|
| 12 | MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED | 1216900 | 21.79 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 21.79 |
| 13 | PROGRESSIVE STAR FINANCE PRIVATE LIMITED | 357251 | 6.40 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.40 |
| 14 | STEWART INVESTMENT AND FINANCE PRIVATE LIMITED | 276750 | 4.95 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4.95 |
| 15 | VATICAN COMMERCIALS LIMITED | 6000 | 0.11 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.11 |
| | TOTAL | 2718751 | 48.68 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 48.68 |

(* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1 % of the total number of shares | | | | | | | | |
|---|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | THE INDIAMAN FUND (MAURITIUS) LIMITED | 550000 | 9.85 | 0 | 0 | 0 | 0 | 9.85 |
| 2 | COLAMA COMMERCIAL COMPANY LIMITED | 273400 | 4.90 | 0 | 0 | 0 | 0 | 4.90 |
| 3 | ASTRA MERCHANDISING PRIVATE LIMITED | 269509 | 4.83 | 0 | 0 | 0 | 0 | 4.83 |

| | | | | | | | | |
|--------------|--|----------------|--------------|----------|----------|----------|----------|--------------|
| 4 | GEETA HOLDINGS AND CONSULTANTS PVT. LTD | 257050 | 4.60 | 0 | 0 | 0 | 0 | 4.60 |
| 5 | MAYA TRADE LINKS LIMITED | 255000 | 4.57 | 0 | 0 | 0 | 0 | 4.57 |
| 6 | SUDHA COMMERCIAL COMPANY LIMITED | 140500 | 2.52 | 0 | 0 | 0 | 0 | 2.52 |
| 7 | ANTRIKSH VYAPAAR LIMITED | 150400 | 2.69 | 0 | 0 | 0 | 0 | 2.69 |
| 8 | ICICI BANK LTD | 101000 | 1.81 | 0 | 0 | 0 | 0 | 1.81 |
| 9 | BISHNAUTH INVESTMENTS LIMITED | 74000 | 1.32 | 0 | 0 | 0 | 0 | 1.32 |
| TOTAL | | 2070859 | 37.08 | 0 | 0 | 0 | 0 | 37.08 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | THE INDIAMAN FUND (MAURITIUS) LIMITED | 550000 | 9.85 | 0 | 0 | 0 | 0 | 9.85 |
| TOTAL | | 550000 | 9.85 | 0 | 0 | 0 | 0 | 9.85 |

| (I)(d) Statement showing details of locked-in shares | | | |
|---|--------------------------------|-----------------------------------|---|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | | | |
| TOTAL | | 0 | 0.00 |

| (II)(a) | Statement showing details of Depository Receipts (DRs) | | | |
|--------------|--|---------------------------|---|---|
| Sr. No. | 14141114 | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares | | | | |
|--|------------------------------|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| TOTAL | | | 0 | 0.00 |