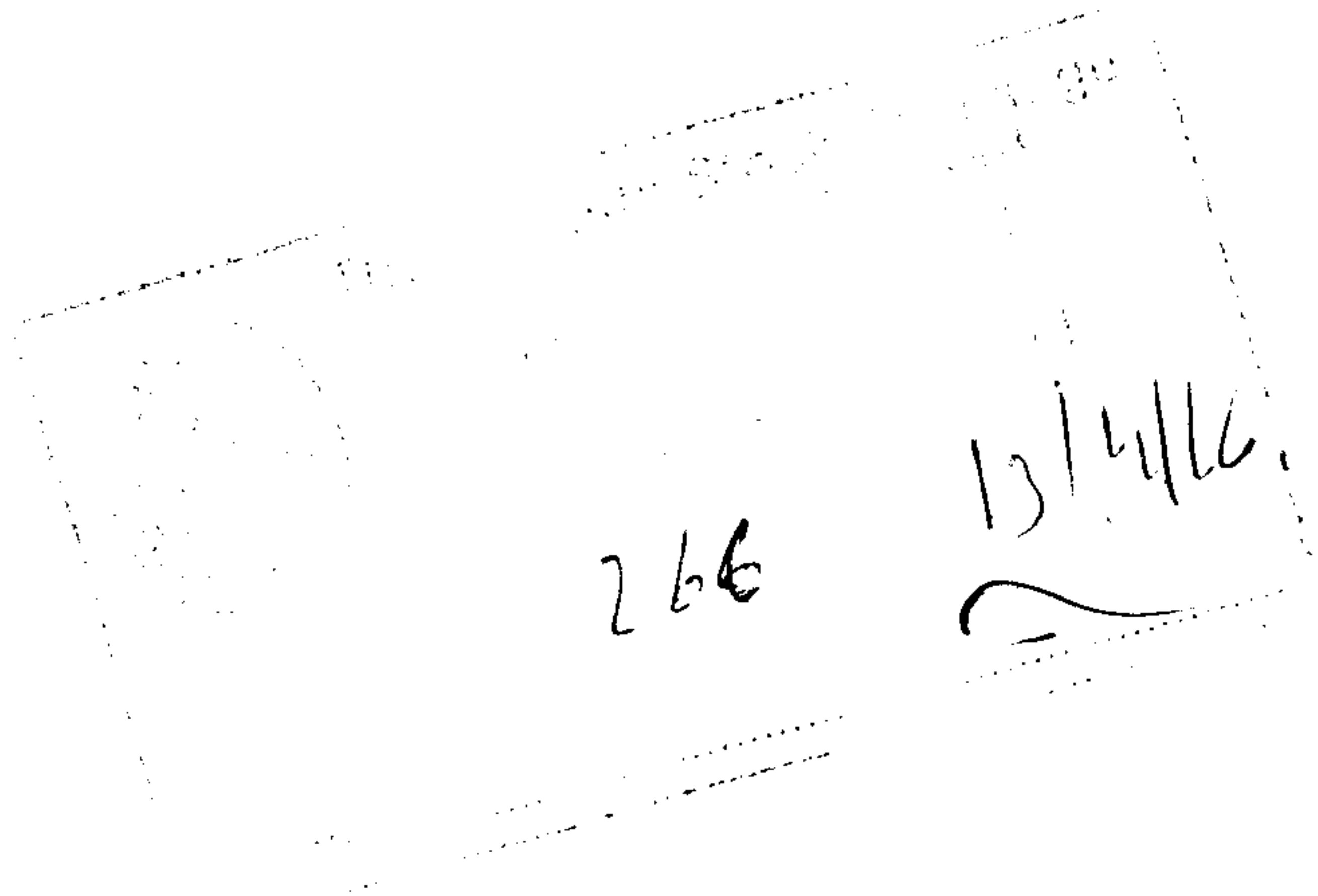


# SMIFS CAPITAL MARKETS LIMITED

April 13, 2016

**The Secretary**  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001



**Sub: Regulation 31 of the Listing Agreement**

Dear Sir,

We are forwarding the Statement showing Shareholding as per Regulation 31 of the (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on March 31, 2016 for your kind reference and record.

Kindly acknowledge.

Yours faithfully,  
For SMIFS Capital Markets Limited

*Poonam Bhatia*  
(Poonam Bhatia)  
Company Secretary-cum-Senior Manager Legal



Encl: a/a

**Format of holding of specified securities**

1. Name of Listed Entity: SMIFS CAPITAL MARKETS LTD. (CIN:L74300WB1983PLC036342)
2. Scrip Code 508905 Name of Scrip -, SMIFS CAP MA Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c )
  - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/03/2016
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in Locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



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For SMIFS CAPITAL MARKETS LIMITED

*Poonam Bhatia*

(POONAM BHATIA)  
COMPANY SECRETARY  
CUM-SENIOR MANAGER LEGAL

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg: x	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter group	12	2493211	0	0	2493211	44.6412	2493211	0	44.6412	0	0	0	0	0.0000	2493211
(B)	Public	1399	3091789	0	0	3091789	55.3588	3091789	0	55.3588	0	0	0	0	0.0000	2941749
(C)	Non Promoter - Non Public															
(C1)	Shares underlying DRs						NA									
(C2)	Shares held by Employee Trusts															
	Total	1411	5585000	0	0	5585000	100.0000	5585000	0	100.0000	0	0	0	0	0.0000	5434960



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For SMIFS CAPITAL MARKETS LIMITED

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(POONAM BHATIA)  
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CUM-SENIOR MANAGER LEGAL

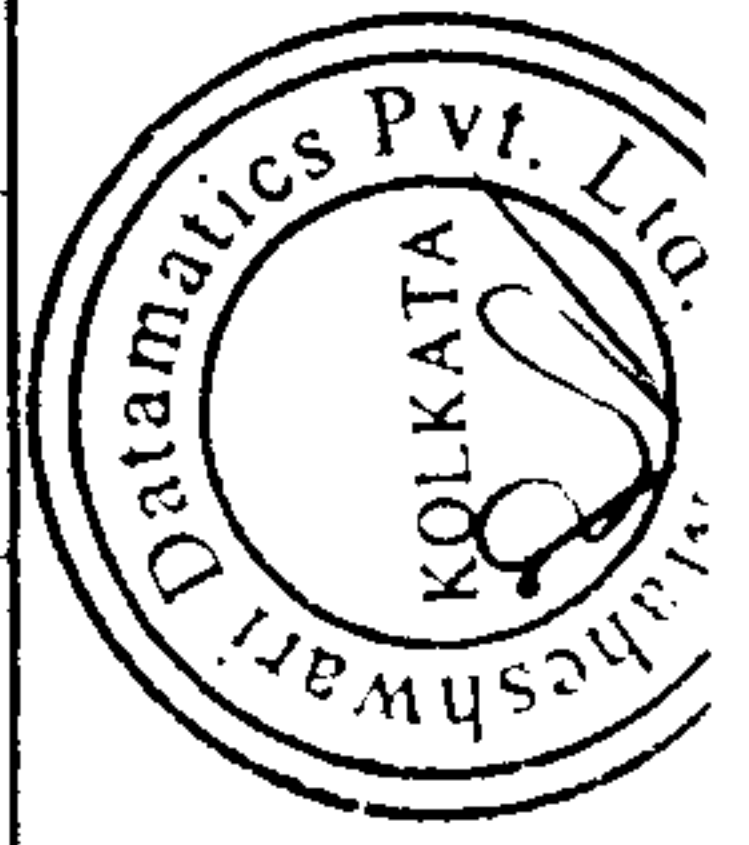
SMIFS CAPITAL MARKETS LTD.  
Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/03/2016

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X(A+B+C2))	Number of Locked in shares (XI)	Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class x	Class y	Total				
(1)														
(a)														
Indian Individuals/Hindu undivided Family		9	642310	0	0	642310	11.5006	642310	11.5006	0	0	0	0.0000	642310
Ajay Kumar Kayan	AGGPK0892G	1	301050	0	0	301050	5.3903	301050	5.3903	0	0	0	0.0000	301050
NILANGI PAREKH	AJPPP3852K	1	123000	0	0	123000	2.2023	123000	2.2023	0	0	0	0.0000	123000
UTSAV PAREKH	AGHPP4467H	1	96200	0	0	96200	1.7225	96200	1.7225	0	0	0	0.0000	96200
Yogendra Shah	ALRPS6816J	1	61700	0	0	61700	1.1047	61700	1.1047	0	0	0	0.0000	61700
KUMUDINI PAREKH	AFPPP0945P	1	37960	0	0	37960	0.6797	37960	0.6797	0	0	0	0.0000	37960
LALITA KAYAN	AGGPK0893H	1	13800	0	0	13800	0.2471	13800	0.2471	0	0	0	0.0000	13800
RAHUL KAYAN	AGAPK0442L	1	7000	0	0	7000	0.1253	7000	0.1253	0	0	0	0.0000	7000
SUMAN BHARTIA	AEEP9602B	1	1500	0	0	1500	0.0269	1500	0.0269	0	0	0	0.0000	1500
PAYAL SARAF	AFYPK7045N	1	100	0	0	100	0.0018	100	0.0018	0	0	0	0.0000	100
Central Government/State Government(s)														
(b)														
(c)														
Financial Institutions/Banks														
(d)														
Any Other (specify)														
Bodies Corporate		3	1850901	0	0	1850901	33.1406	1850901	33.1406	0	0	0	0.0000	1850901
MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED	AABCM5680Q	1	1216900	0	0	1216900	21.7887	1216900	21.7887	0	0	0	0.0000	1216900
PROGRESSIVE STAR FINANCE PRIVATE LIMITED	AABCP6020F	1	357251	0	0	357251	6.3966	357251	6.3966	0	0	0	0.0000	357251
STEWART INVESTMENT AND FINANCIAL PRIVATE LIMITED	AADCS8612C	1	276750	0	0	276750	4.9552	276750	4.9552	0	0	0	0.0000	276750
Sub Total		12	2493211	0	0	2493211	44.6412	2493211	44.6412	0	0	0	0.0000	2493211
Foreign Individuals (Non-Resident Individuals/Foreign Individuals)														
(2)														
(a)														
(b)														
Government														
(c)														
Institutions														
(d)														
Foreign Portfolio Investor														
(e)														
Any Other (specify)		0	0	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
Sub Total		0	0	0	0	0	0.0000	0	0.0000	0	0	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2)		12	2493211	0	0	2493211	44.6412	2493211	44.6412	0	0	0	0.0000	2493211

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For SMIFS CAPITAL MARKETS LIMITED

*Poonam Bhatia*

(POONAM BHATIA)  
COMPANY SECRETARY



SMIFS CAPITAL MARKETS LTD.  
Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/03/2016

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class x	Class y	Total		No of shares Underlying convertible securities (including Warrants) (X)	As a % of total shares held (b)	No. (a)	As a % of total shares held (Not applicable) (a) (b)	
(1) Institutions																
(a) Mutual Funds / UTI																
(b) Venture Capital Funds																
(c) Alternate Investment Funds																
(d) Foreign Venture Capital Investors																
(e) Foreign Portfolio Investors																
THE INDIAMAN FUND (MAURITIUS) LIMITED.	AAACT4855D	1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	0.0000	NA	NA	550000
(f) Financial Institutions / Banks																
(g) Insurance Companies																
(h) Provident Funds / Pension Funds																
(i) Any Other (specify)																
Sub Total		1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	0.0000	NA	NA	550000
(2) Central Government / State Government(s) / President of India																
(3) Non-Institutions																
(a) Individuals-																
i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		1296	671875	0	0	671875	12.0300	671875	0	671875	12.0300	0	0.0000	NA	NA	592635
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		12	533504	0	0	533504	9.5524	533504	0	533504	9.5524	0	0.0000	NA	NA	533504
S N RAJAN	ANWPS3969F	1	190866	0	0	190866	3.4175	190866	0	190866	3.4175	0	0.0000	NA	NA	190866
SUBRAMANIAN P	AMBPS8931K	1	72790	0	0	72790	1.3033	72790	0	72790	1.3033	0	0.0000	NA	NA	72790
(b) NBFCs registered with RBI																
(c) Employee Trusts																
(d) Overseas Depositories (holding DRs) (balancing figure)																
(e) Any Other (specify)																

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FOR SMIFS CAPITAL MARKETS LIMITED  
*Poonam Bhatia*

(POONAM BHATIA)  
COMPANY SECRETARY  
CHIM SENIOR MANAGER

SMIFS CAPITAL MARKETS LTD.

Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/03/2016

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X)	No. of shares Underlying outstanding convertible securities (including Warrants) (X)	Number of Locked in shares (XII)		Shareholding as a % of total equity shares held in dematerialized form (XIV)	Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		As a % of total shares held (b)			No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)			No. (Not applicable) (a)
								Class x	Class y								
Bodies Corporate		58	1254441	0	0	1254441	22.4609	1254441	0	22.4609	0	0	0	0.0000	NA	1236641	
Maya Trade Links Ltd.	AAACM2192G	2	398590	0	0	398590	7.1368	398590	0	7.1368	0	0	0	0.0000	NA	398590	
ASTRA MERCHANDISING PRIVATE LIMITED	AAACA6338G	1	269509	0	0	269509	4.8256	269509	0	4.8256	0	0	0	0.0000	NA	269509	
SUDHA COMMERCIAL COMPANY LIMITED	AAECS2669C	1	140500	0	0	140500	2.5157	140500	0	2.5157	0	0	0	0.0000	NA	140500	
ASHWINI DESIGNERS PVT LTD	AACCA5696F	1	115725	0	0	115725	2.0721	115725	0	2.0721	0	0	0	0.0000	NA	115725	
BISHNAUTH INVESTMENTS LIMITED	AABCM7767N	1	74000	0	0	74000	1.3250	74000	0	1.3250	0	0	0	0.0000	NA	74000	
Clearing Member		22	26867	0	0	26867	0.4811	26867	0	0.4811	0	0	0	0.0000	NA	26867	
Non Resident Individual		10	55102	0	0	55102	0.9866	55102	0	0.9866	0	0	0	0.0000	NA	2102	
Sub Total		1398	2541789	0	0	2541789	45.5110	2541789	0	45.5110	0	0	0	0.0000	NA	2391749	
Total Public Shareholding (B)=(I)+(B)(2)+(B)(3)		1399	3091789	0	0	3091789	55.3588	3091789	0	55.3588	0	0	0	0.0000	NA	2941749	

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FOR SMIFS CAPITAL MARKETS LIMITED

*Bhatia*

*Poonam*

(POONAM BHATIA)  
COMPANY SECRETARY  
CUM-SENIOR MANAGER LEGAL

