

Format of holding of specified securities

1. Name of Listed Entity: SMIFS CAPITAL MARKETS LTD.
2. Scrip Code 508905 Name of Scrip -, SMIFS CAP MA Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in Locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities as on 31/12/2015

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR. 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	14	2595711	0	0	2595711	46.4765	2595711	0	2595711	46.4765	0	0.0000	0	0.0000	0	0.0000	2595711
(B)	Public	1281	2989289	0	0	2989289	53.5235	2989289	0	2989289	53.5235	0	0.0000	0	0.0000	NA		2839384
(C)	Non Promoter - Non Public															NA		
(C1)	Shares underlying DRs						NA									NA		
(C2)	Shares held by Employee Trusts															NA		
	Total	1295	5585000	0	0	5585000	100.0000	5585000	0	5585000	100.0000	0	0.0000	0				5435095



Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2015

(1)	Category & Name of the Shareholders (I)	PAN	(II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos shares held (VII)=(IV)+(V)+(VI)	Number of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)			
									No of Voting Rights				Total as a % of Total Voting rights	No of shares Underlying convertible securities (including Warrants) (X)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	No. (a)	
									Class x	Class y	Total									
(a)	Indian Individuals/Hindu undivided Family			11	744810	0	0	744810	13 3359	744810	0	744810	13.3359	0	0.0000	0	0.0000	0	0.0000	744810
	Ajay Kumar Kayan	AGGPK0892G		3	301050	0	0	301050	5.3903	301050	0	301050	5.3903	0	0.0000	0	0.0000	0	0.0000	301050
	NILANGI PAREKH	AJPPP3852K		1	123000	0	0	123000	2.2023	123000	0	123000	2.2023	0	0.0000	0	0.0000	0	0.0000	123000
	Yogendra Shah	ALRPS6816J		2	101700	0	0	101700	1.8209	101700	0	101700	1.8209	0	0.0000	0	0.0000	0	0.0000	101700
	UTSAV PAREKH	AGHPP4467H		1	96200	0	0	96200	1.7225	96200	0	96200	1.7225	0	0.0000	0	0.0000	0	0.0000	96200
	SEVANTI LAL ANOOPCHAND SHAH	ALRPS6815M		1	45000	0	0	45000	0.8057	45000	0	45000	0.8057	0	0.0000	0	0.0000	0	0.0000	45000
	KUMUDINI PAREKH	AFPPP0945P		1	37960	0	0	37960	0.6797	37960	0	37960	0.6797	0	0.0000	0	0.0000	0	0.0000	37960
	PARUL SHAH	AUBPS8280M		1	17500	0	0	17500	0.3133	17500	0	17500	0.3133	0	0.0000	0	0.0000	0	0.0000	17500
	LALITA KAYAN	AGGPK0893H		2	13800	0	0	13800	0.2471	13800	0	13800	0.2471	0	0.0000	0	0.0000	0	0.0000	13800
	RAHUL KAYAN	AGAPK0442L		1	7000	0	0	7000	0.1253	7000	0	7000	0.1253	0	0.0000	0	0.0000	0	0.0000	7000
	SUMAN BHARTIA	AEEP9602B		1	1500	0	0	1500	0.0269	1500	0	1500	0.0269	0	0.0000	0	0.0000	0	0.0000	1500
	PAYAL SARAF	AFYPK7045N		1	100	0	0	100	0.0018	100	0	100	0.0018	0	0.0000	0	0.0000	0	0.0000	100
(b)	Central Government/State Government(s)																			
(c)	Financial Institutions/Banks																			
(d)	Any Other (specify)																			
	Bodies Corporate			3	1850901	0	0	1850901	33.1406	1850901	0	1850901	33.1406	0	0.0000	0	0.0000	0	0.0000	1850901
	MACKERTICH CONSULTANCY SERVICES PRIVATE LIMITED	AABCM5680Q		1	1216900	0	0	1216900	21.7887	1216900	0	1216900	21.7887	0	0.0000	0	0.0000	0	0.0000	1216900
	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	AABCP6020F		1	357251	0	0	357251	6.3966	357251	0	357251	6.3966	0	0.0000	0	0.0000	0	0.0000	357251
	STEWART INVESTMENT AND FINANCIAL PRIVATE LIMITED	AADCS8612C		1	276750	0	0	276750	4.9552	276750	0	276750	4.9552	0	0.0000	0	0.0000	0	0.0000	276750
	Sub Total			14	2595711	0	0	2595711	46.4765	2595711	0	2595711	46.4765	0	0.0000	0	0.0000	0	0.0000	2595711
(2)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals)																			
(a)	Government																			
(b)	Institutions																			
(c)	Foreign Portfolio Investor																			
(d)	Any Other (specify)																			
(e)																				
	Sub Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding of Promoter and Promoter Group			14	2595711	0	0	2595711	46.4765	2595711	0	2595711	46.4765	0	0.0000	0	0.0000	0	0.0000	2595711
	(A)=(A)(1)+(A)(2)			14	2595711	0	0	2595711	46.4765	2595711	0	2595711	46.4765	0	0.0000	0	0.0000	0	0.0000	2595711

Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2015

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)	
								Class x	Class y	Total				As a % of total shares held (b)	No. of total applicable shares (a)	As a % of total shares held (Not applicable) (b)			
(1) Institutions																			
(a) Mutual Funds / UTI																			
(b) Venture Capital Funds																			
(c) Alternate Investment Funds																			
(d) Foreign Venture Capital Investors																			
(e) Foreign Portfolio Investors		1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	0.0000	0	0.0000	NA		550000	
THE INDIAMAN FUND (MAURITIUS) LIMITED	AAACT4855D	1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	0.0000	0	0.0000	NA		550000	
(f) Financial Institutions / Banks																			
(g) Insurance Companies																			
(h) Provident Funds / Pension Funds																			
(i) Any Other (specify)																			
Sub Total		1	550000	0	0	550000	9.8478	550000	0	550000	9.8478	0	0.0000	0	0.0000	NA		550000	
(2) Central Government / State Government(s) / President of India																			
(3) Non-Institutions																			
(a) Individuals-																			
i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		1190	712896	0	0	712896	12.7645	712896	0	712896	12.7645	0	0.0000	0	0.0000	NA		633791	
ii Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		8	309231	0	0	309231	5.5368	309231	0	309231	5.5368	0	0.0000	0	0.0000	NA		309231	
SUBRAMANIAN P	AMBPS8931K	1	61884	0	0	61884	1.1080	61884	0	61884	1.1080	0	0.0000	0	0.0000	NA		61884	
(b) NBFCs registered with RBI																			
(c) Employee Trusts																			
(d) Overseas Depositories (holding DRs) (balancing figure)																			
(e) Any Other (specify)																			
Bodies Corporate		70	1358502	0	0	1358502	24.3241	1358502	0	1358502	24.3241	0	0.0000	0	0.0000	NA		1340702	
ASTRA MERCHANDISING PRIVATE LIMITED	AAACA6338G	1	269509	0	0	269509	4.8256	269509	0	269509	4.8256	0	0.0000	0	0.0000	NA		269509	

SMIFS CAPITAL MARKETS LTD.

Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2015

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								Class x	Class y	Total				No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
Maya Trade Links Ltd.	AAACM2192G	1	249990	0	0	249990	4.4761	249990	0	249990	4.4761	0	0.0000	0	0.0000	NA	NA	249990
GEETA HOLDINGS AND CONSULTANTS PVT. LTD.	AABCG1153A	1	242625	0	0	242625	4.3442	242625	0	242625	4.3442	0	0.0000	0	0.0000	NA	NA	242625
ANTRIKSH VYAPAAR LIMITED	AACCA5697E	1	150400	0	0	150400	2.6929	150400	0	150400	2.6929	0	0.0000	0	0.0000	NA	NA	150400
SUDHA COMMERCIAL COMPANY LIMITED	AAECS2669C	1	140500	0	0	140500	2.5157	140500	0	140500	2.5157	0	0.0000	0	0.0000	NA	NA	140500
BISHNAUTH INVESTMENTS LIMITED	AABCM7767N	1	74000	0	0	74000	1.3250	74000	0	74000	1.3250	0	0.0000	0	0.0000	NA	NA	74000
Clearing Member		2	3558	0	0	3558	0.0637	3558	0	3558	0.0637	0	0.0000	0	0.0000	NA	NA	3558
Non Resident Individual		10	55102	0	0	55102	0.9866	55102	0	55102	0.9866	0	0.0000	0	0.0000	NA	NA	2102
Sub Total		1280	2439289	0	0	2439289	43.6757	2439289	0	2439289	43.6757	0	0.0000	0	0.0000	NA	NA	2289384
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		1281	2989289	0	0	2989289	53.5235	2989289	0	2989289	53.5235	0	0.0000	0	0.0000	NA	NA	2839384



Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2015

Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares Depository Receipts (VI)	Total nos. shares held (VII)=(IV) + (V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No of shares Underlying convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or As a % of total share Number of equity shares held in dematerialized form (XIV)		
								Class x	Class y	Total				No. (a)	held (b)	(a)	(b)	
(1) Custodian / DR Holder																		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

